

Commitment
delivers
results.



The DATA Group Income Fund

Forward-Looking Statements

Certain statements in this document are “forward-looking statements”, which reflect management’s current beliefs and expectations regarding the Fund and The DATA Group’s future growth, results of operations, performance, and business prospects and opportunities. Forward-looking statements involve risks and uncertainties related to factors that could cause actual results to differ materially from anticipated results, including those factors discussed in the Fund’s periodic filings with Canadian securities regulatory authorities. Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described in this document. Unless required by applicable securities law, the Fund does not intend and does not assume any obligation to update these forward-looking statements.

Corporate Overview

David Odell

President and
Chief Executive Officer

Solutions Beyond Print

- Began trading December 21, 2004 under symbol DGI.UN
- In business since 1959
- 25 locations
- 11 regions in Canada

State-of-the-Art Manufacturing, Warehousing and Distribution



Leading provider of total document management solutions

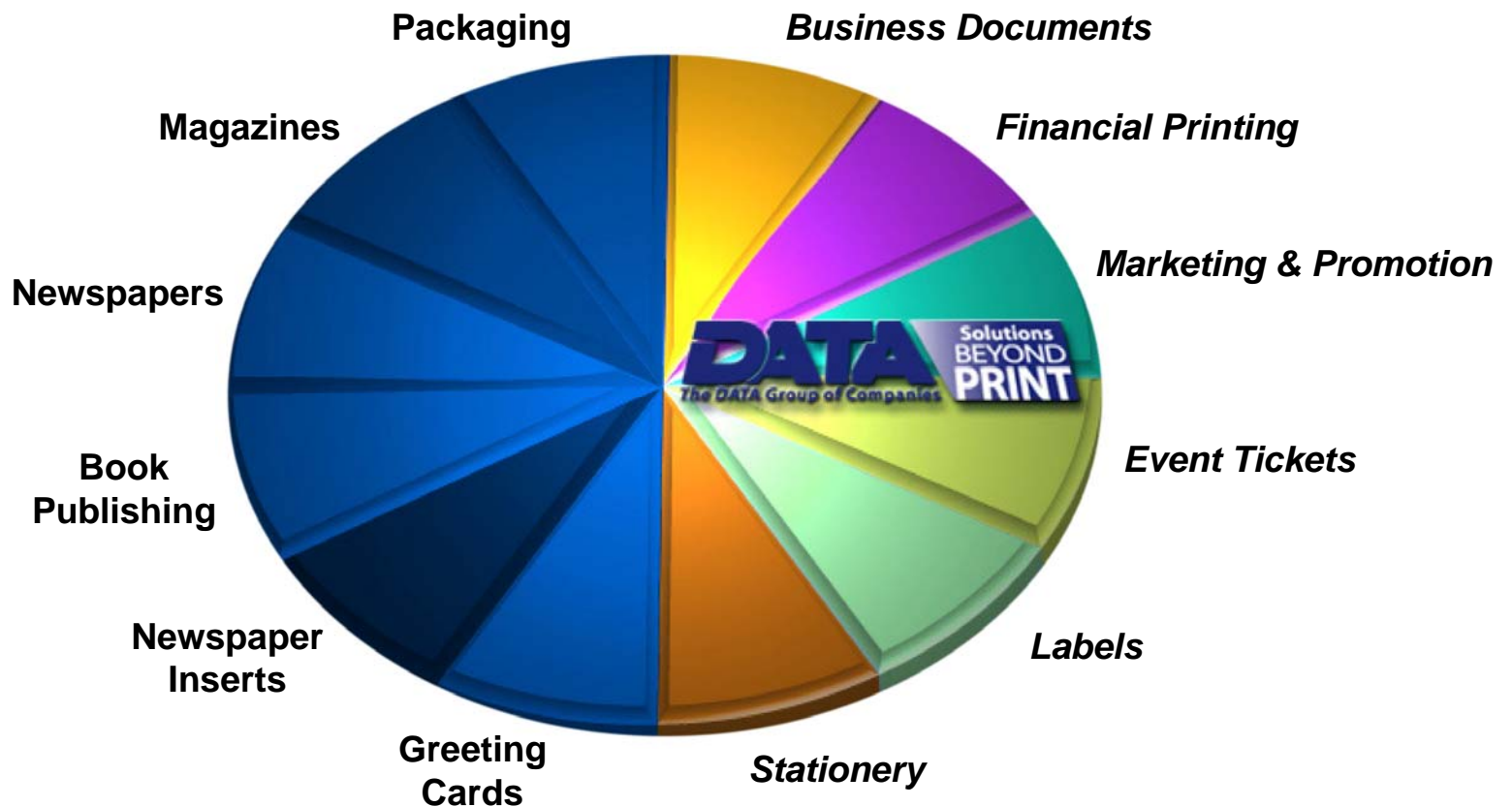
Diversified Long-Term Blue-Chip Customer Base

- 9,000 customers
- Majority of Top 25 >10 year relationships

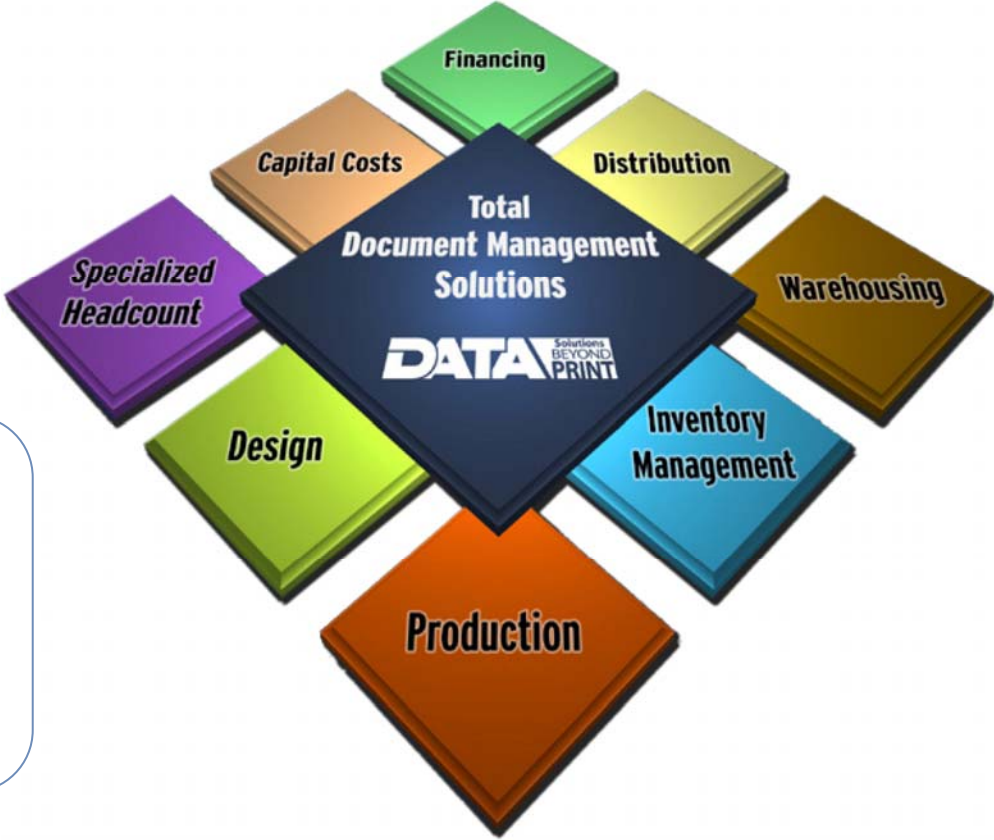


Focus on Related Segments

Canadian Printing Industry



Canada's Leader in Total Document Management Solutions



Organize
Manage
Migrate

Competitive Advantages

- High value-added products and services

It truly is DATA, Solutions Beyond Print

- Unparalleled performance against service level and savings deliverables
- Proprietary systems
 - Highly efficient
 - Differentiation of offering
 - Very professional, highly-trained, consultative sales organization

Trust Suitability

- Long history as a cash generator
- Diverse mix of high quality blue-chip customers with whom we enjoy long-term relationships
- Leading or significant share in segments we participate in
- Multiple revenue streams derived from broad range of value-added products and services, resulting in little or no seasonality
- Reasonable Capex requirements, disciplined investment process
- Nearly all business conducted in Canada, resulting in minimal exposure to foreign exchange risk

2005 Financial Results

- Fund revenue of \$215.0 million
- Gross Profit of \$61.7 million
- Gross Profit of 28.7%
- Adjusted EBITDA of \$25.0 million
- Adjusted EBITDA of 11.6%

Financial results for the period of January 1, 2005 to December 31, 2005

2005 Distributable Cash

- Cash available for distribution of \$20.7 million or \$1.395 per unit
- Distribution to Unitholders of \$17.4 million or \$1.172 per unit, increased distributions 3% on August 31, 2005
- Excess cash per unit of \$0.223
- Payout ratio of 84.0%
- Exceeded prospectus estimated distributable cash by \$4.0 million

For the period December 21, 2004 to December 31, 2005

Recent Developments

- On August 31, 2006 acquired Relizon Canada Inc.
- Relizon Canada Inc. was our largest and best competitor
- The transaction will increase Revenue and Adjusted EBITDA to \$437.0 million and \$44.5 million respectively

Recent Developments

- Purchase price of \$141.0 million
- \$112.0 million in cash, issued 2.9 million units to the vendor
- Public offering of 5.650 million units at \$9.50 each and \$35.0 million 6.75% convertible debentures
- Increased credit facility to \$90.0 million, drew \$30.0 million for a total of \$70.0 million outstanding

Rationale for Acquisition

- Solid Financial and Operating Performance
- Significant Opportunities to Achieve Meaningful Synergies
- Leveraging complementary strengths as a larger combined business
- Increasing The DATA Group's Size and Financial Strength
- Further enhancing The DATA Group's Stable Cash Flow

Business Summary

- \$437.0 million business after Relizon Canada acquisition
- In business almost 50 years, profitable every year
- Leading provider of total document management solutions
- Strong balance sheet
- Distribution per unit of \$0.09656, 3% increase from IPO
- Value-added and efficiency focused

Solutions
beyond
print.



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