

THE DATA GROUP INCOME FUND

Solutions beyond Print

Forward-Looking Statements

Certain statements in this document are “forward-looking statements”, which reflect management’s current beliefs and expectations regarding the Fund and The DATA Group’s future growth, results of operations, performance, and business prospects and opportunities. Forward-looking statements involve risks and uncertainties related to factors that could cause actual results to differ materially from anticipated results, including those factors discussed in the Fund’s periodic filings with Canadian securities regulatory authorities. Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described in this document. Unless required by applicable securities law, the Fund does not intend and does not assume any obligation to update these forward-looking statements.

Solutions Beyond Print

**State-of-the-Art Manufacturing,
Warehousing and Distribution**

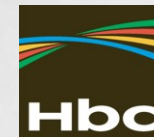


- Began trading December 21, 2004 under symbol DGI.UN
- In business since 1959
- 23.5 million units outstanding and \$35.0 million in convertible debentures
- Annualized distribution of \$1.1587 per unit

**Leading provider of total document
management solutions**

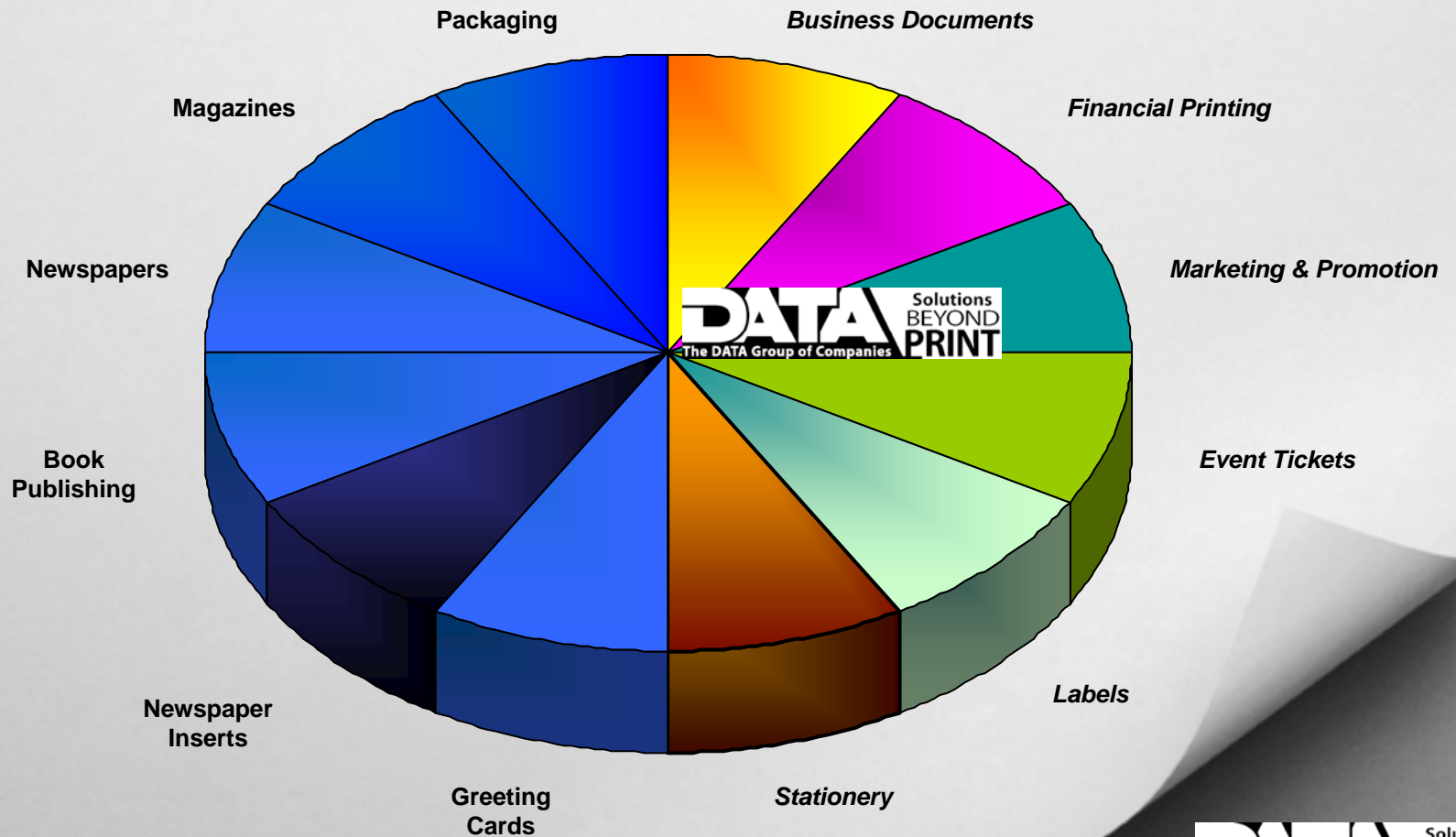
Diversified Long-Term Blue-Chip Customer Base

- 11,800 customers
- Majority of Top 25 >10 year relationships



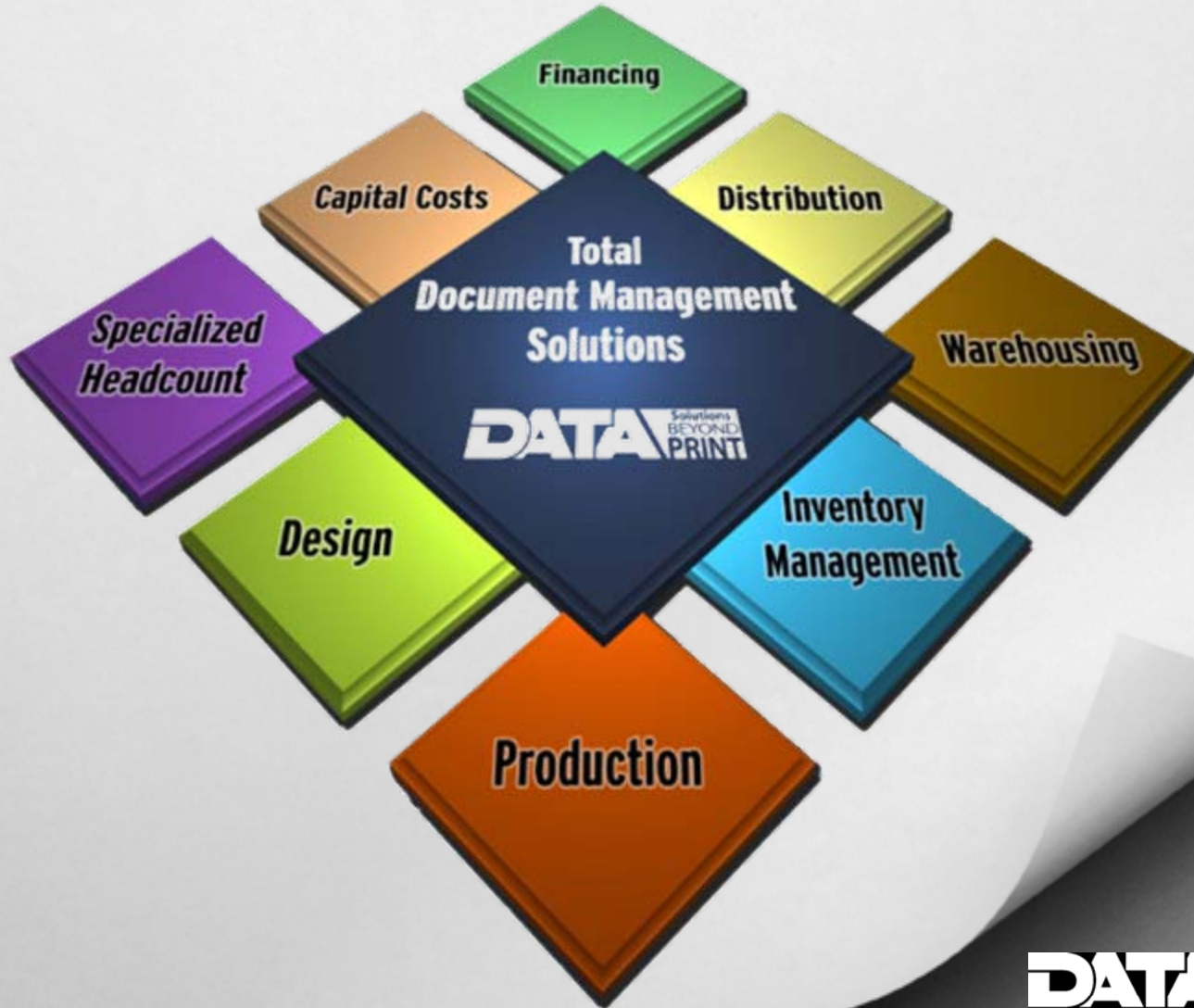
Focus on Related Segments

Canadian Printing Industry



Canada's Leader in Total Document Management Solutions

Organize
Manage
Migrate



Broad High Value-Added Products and Services

- Total Document Management Services
- Event Tickets
- Print-On-Demand
- Forms
- Direct Mail Printed Products
- Stock Tab
- Annual Reports
- Marketing & Promotions Materials
- Labels
- Transportation Documents
- Transactional Documents
- Lottery
- Gift Cards

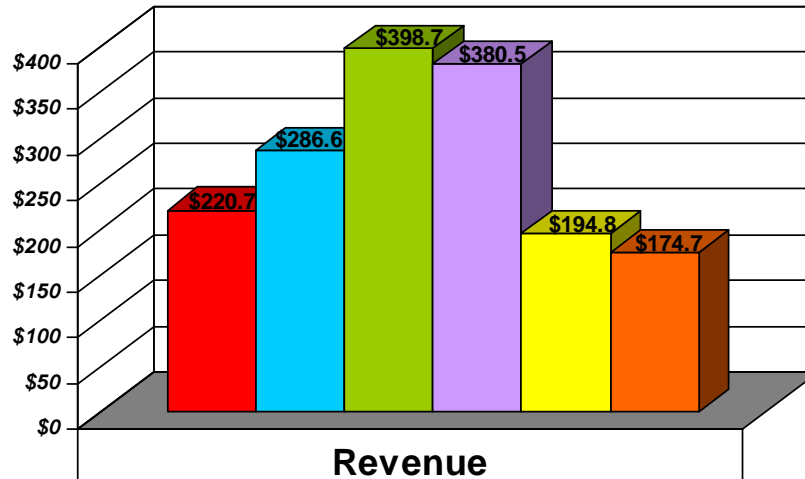


Competitive Advantages

- High value-added products and services
- ***It truly is DATA, Solutions Beyond Print***
- Unparalleled performance against service level and savings deliverables
- Proprietary systems
 - Highly efficient
 - Differentiation of offering
 - Very professional, highly-trained, consultative sales organization

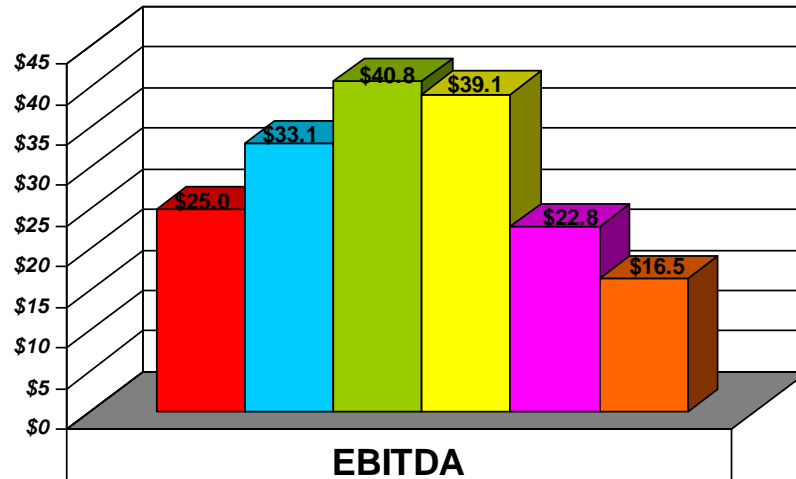
FINANCIAL OVERVIEW

Financial Highlights – Revenue (millions of dollars)



	Revenue
■ 2005	\$220.7
■ 2006	\$286.6
■ 2007	\$398.7
■ 2008	\$380.5
■ YTD 2008 June 30	\$194.8
■ YTD 2009 June 30	\$174.7

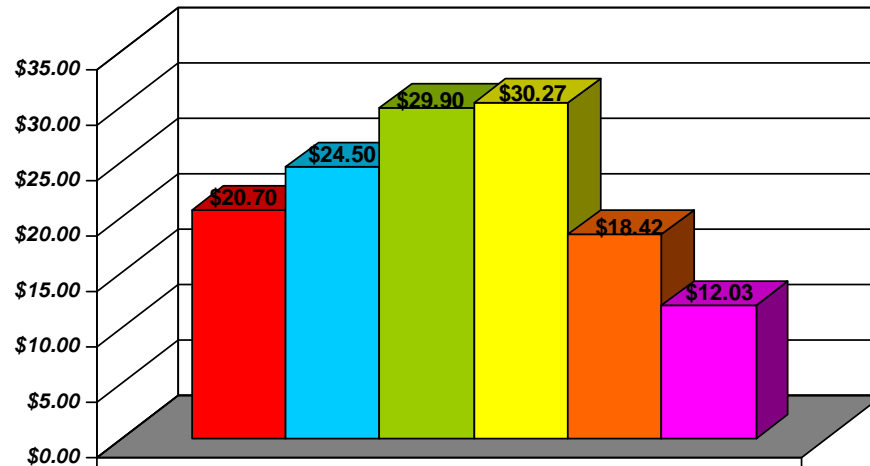
Financial Highlights – Adjusted EBITDA (millions of dollars)



	EBITDA
■ 2005	\$25.0
■ 2006	\$33.1
■ 2007	\$40.8
■ 2008	\$39.1
■ YTD 2008 June 30	\$22.8
■ YTD 2009 June 30	\$16.5

Financial Highlights – CAFD* (millions of dollars)

*Cash Available for Distribution



■ 2005	\$20.70
■ 2006	\$24.50
■ 2007	\$29.90
■ 2008	\$30.27
■ YTD 2008 June 30	\$18.42
■ YTD 2009 June 30	\$12.03

Balance Sheet - at June 30, 2009

- Cash Balance of \$ 11.7 million
- Total current assets of \$103.4 million
- Total assets of \$330.5 million
- Total current liabilities of \$39.4 million
- Long-term obligations including bank loans, convertible debentures, future income taxes & pension obligations of \$129.1 million
- Total unitholder equity of \$161.9 million

SUMMARY

Strategic Focus

- Continued concentration on revenue mix with the key focus upon value-added
- Maintain / build upon leadership position
- “Stick to our knitting”
- Exceed client S.L.A. expectations
- Pursue strategic, accretive acquisitions

Business Summary

- Long history as a cash generator
- Diverse mix of high quality blue-chip customers with whom we enjoy long-term relationships
- Leading or significant share in segments we participate in
- Multiple revenue streams derived from broad range of value-added products and services, resulting in little or no seasonality
- Reasonable capex requirements, disciplined investment process
- Nearly all business conducted in Canada, resulting in minimal exposure to foreign exchange risk

The DATA Group Income Fund

**Solutions
beyond
Print**